# THE OFFICIAL PUBLICATION OF THE POWDER COATING INSTITUTE®

#### **INSIDE:**

- Market Trends
- Auxiliary EquipmentConsulting Services
- Custom Coaters
- Powder Application Equipment/ Booths/System Design
- Powder Coatings/PC Characteristics
- Pretreatment Materials
- Quality/Testing Equipment Raw Materials/Powder **Manufacturing Equipment**
- Distributors
- Membership Memo
- Suppliers Directory
- Ask Joe

**November/December 2016** 





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Volume 10 · Number 6 November-December 2016

#### **DIRECTOR'S MESSAGE**

Trena Benson talks about the new layout of Powder Coated Tough's Annual Buyers Guide.

#### PC TRENDS: PEERING INTO THE FUTURE: **MARKET TRENDS FOR 2017-2023**

Kevin Biller gives his forecast for powder coating for the next several years—from the world market to the North American market to chemistries to market segments and more.

## **AUXILIARY EQUIPMENT**

#### 13 CONVEYOR EQUIPMENT

Belt

Chain on Edge

**Enclosed Track** 

Floor

I-Beam

Parts

Power-and-Free

#### 13 OVENS

Convection

Convection, Gas

Cure/Force Dry/Dry Off/Boost

Electric

Infrared (IR)

IR, Electric IR

IR, Gas IR

IR, Near IR

Parts & Maintenance

Ultraviolet (UV)



#### 14 OTHER AUXILIARY EQUIPMENT/SUPPLIES

Absorbents for Chemical Spills

Air Dryers

Air Filters

Air Knives

Air Makeup Systems

**Blow-off Equipment** 

**Burners** 

Cleaning, Degreasing and Lubrication

Cooling

Decoration/Decals

**Dehumidifiers** 

**Environmental Rooms** 

**Ftchants** 

Fans/Blowers

Filters

Fire/Explosion Detection Systems

Hangers/Hooks/Racks

**Heat Exchangers** 

HVAC

Lighting

Masking Supplies, Caps

Masking Supplies, Custom

Masking Supplies, Plugs

Masking Supplies, Tapes

Masking Supplies, Tubing and Cord

Mixers/Blenders

Personnel Lifts

**Process Management** 

Rust Removers/Inhibitors

Software Systems

Steam Cleaning

Stripping Equipment, Aqueous or Dry Blasting

Stripping Equipment, Burn-Off Ovens

Stripping Equipment, Fluidized Sand

Stripping Equipment, Salt Baths

Stripping Equipment, Solvent

**Tanks** 

**Temperature Control Equipment** 

Temperature Profiling Equipment

Touch Up Paint, Aerosol

Touch Up Paint, Liquid Spray

**Waste Treatment** 

#### 15 PRETREATMENT EQUIPMENT, CHEMICAL

Headers/Risers

Immersion Pretreatment

Parts (Nozzles)

**Spray Washers** 

Vapor Degreasers



#### 15 PRETREATMENT EQUIPMENT, MECHANICAL

Blast Equipment Vibratory Equipment

## **17** CONSULTING SERVICES

Powder Coating Cort

**Powder Coating Certification Programs** 

**Product Development** 

Software

Systems Design

**Technical Training** 

Third Party Testing

Troubleshooting

# 19 CUSTOM COATERS

Listed alphabetically and by state

# POWDER APPLICATION EQUIPMENT & BOOTHS/SYSTEM DESIGN

Batch

Cartridge

**Control Systems** 

Fluidized Bed

Robots

**Spray Applicators** 

Spray Applicators, Powder Bells

**Tribo Applicators** 

#### **21 SYSTEM DESIGN**

Finishing Systems Engineering & Installation

(Systems Houses)

Powder Application Rooms/Clean Rooms/

**Environmental Rooms** 

## **POWDER COATINGS/PC CHARACTERISTICS**

#### 23 POWDER COATINGS

Thermoplastics, Nylon

Thermoplastics, Polyolefin (PO)

Thermoplastics, Polypropylene (PP)

Thermoplastics, Polyvinylidene Fluoride (PVDF)

Thermoplastics, Vinyl

Thermoset, Acrylic

Thermoset, Epoxy

**Cardinal Paint and Powder** 

Thermoset, Fusion Bonded Epoxy

Thermoset, Hybrids

Thermoset, Polyesters

#### 23 PC CHARACTERISTICS

Anti-Graffiti

Antimicrobial

Architectural Grade

Clearcoats

Conductive

**Electrical Insulating** 

FDA/NSF compliant

**Fluorescents** 

For Heat-Sensitive Substrates (Low Cure)

Hammertones

High-Reflectance

**High-Temperature Resistant** 

Meets Military Specs

Metallics

Metallics, Bonded

Near-Infrared-Curable

**Pearlescents** 

Post-Formable

Smooths

Static Dissipating

Superdurables

Textures

**UL-Approved** 

UV-Curable

Veins

Wrinkles

Zinc Rich Primers





# 29

#### PRETREATMENT MATERIALS

#### 29 PRETREATMENT, CHEMICAL

Cleaners

Conversion Coatings, Chromate
Conversion Coatings, Chrome-Free
Conversion Coatings, Dry In Place (DIP)
Conversion Coatings, Iron Phosphate
Conversion Coatings, Nanotechnology
Conversion Coatings, Zinc Phosphate
Conversion Coatings, Ziconium

#### 29 PRETREATMENT, MECHANICAL

Abrasive/Blast Media

# 30

#### **QUALITY/TESTING EQUIPMENT**

Abrasion Resistance

Adhesion

**Color Measuring** 

**Corrosion Resistance** 

Cure

Film Thickness Gauges

Flexibility

Gloss

Handbook

Hardness

**Impact** 

**Leak Detection** 

Oven Recorders

Particle Size Analyzer

Pencil

Salt Spray

Seminars/Symposiums

Sieves/Screening Devices

**Smoothness Standards** 

**Surface Contamination** 

Surface Roughness

**Surface Tension** 

**Tech Briefs** 

**Test Laboratory for Coatings** 

Test Panels

Weathering

# RAW MATERIALS & POWDER MANUFACTURING EQUIPMENT

Additives

Crosslinkers

**Extenders** 

**Extruders** 

Resins

Sieves

## 2) DISTRIBUTORS

PCI members who are solely distributors can be found here along with the categories to which they indicated they belong.

# 33 MEMBERSHIP MEMO

Marty Powell from Engineered Finishing Systems talks about how PCI membership can benefit you.

## **34** SUPPLIERS DIRECTORY

All PCI members are listed alphabetically. Advertisers in this edition are listed in a boldface font with a company logo.

# 39 AD INDEX

When you contact these advertisers, be sure to tell them you found them in *Powder Coated Tough*!

#### **A** ASK JOE POWDER

Sponsored by Gema, this section is a Q&A with our resident powder expert, Technical Editor Kevin Biller.

# Don't see your company listed in this Buyers Guide?

To become a PCI member and be included in our next Buyers Guide, contact Trena Benson at (859) 525–9988 or email: trena@powdercoating.org

#### DIRECTOR'S MESSAGE >>



# Reach for this Restructured Resource

ere at The Powder Coating Institute (PCI), our mission is to promote the use of powder coating technology. To fulfill that mission, we have various opportunities to promote our member organizations. Our annual Buyers Guide is one of those opportunities. At the end of each year, Powder Coated Tough publishes its guide for the upcoming year. This November/December issue represents a collection of our members' product and service offerings to make it easy for our readers to find exactly what they need when it comes to powder coating.

Now, you might notice that the guide looks a little different from what we have published in the past. As you flip through the pages, you can see that we have reorganized and restructured our product and service categories. Rather than list categories and subcategories in the order you might see them being used on the finishing line, we created general alphabetized headings and then listed categories alphabetically within each of those. This should make it easier to find exactly what you are looking for.

These general headings are:

- Auxiliary Equipment/ Supplies
- Consulting Services
- Custom Coaters
- Powder Application Equipment/Booths/System Design

- Powder Coatings/PC Characteristics
- Pretreatment Materials
- Quality/Testing Equipment
- Raw Materials/Powder Manufacturing Equipment

During the past few months, members were given the opportunity to update their profile information in our new database. Utilizing this new database to gather data has resulted in our staff's ability to do a better job than ever in coordinating and simplifying various efforts. In the past, our members could select only a handful of general categories that they were involved with. Now, within the eight general aforementioned categories, members are able to select specific categories for their products and services. Suppliers who have advertised in this edition are listed in boldface type. Distributors are listed on page 31.

So, in your hands is the *Powder Coated Tough 2017 Buyers Guide.* It is our hope that you find the reformatted design to be a simple, easy-to-reference resource that you keep within your reach year-round.

Trena Benson, Executive Director 832-367-5173 trena@powdercoating.org



#### Powder Coated Tough Volume 10 • Number 6

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# TOUGH

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# PEERING INTO THE FUTURE: MARKET TRENDS FOR 2017-2023



nce a year, *Powder Coated Tough* peers into our crystal ball to predict where the powder coating market is headed for the next few years. We try to capture the North American market that we serve but also the global trends that affect the industry. The following is intended to provide insight into where we feel the market is going and how fast it is expected to grow.

#### **World Market**

According to IRL, a global industry consultancy, the entire 2015 global market for industrial coatings was 7.6 million metric tons<sup>1</sup>. The 2015 global market size for powder coatings is estimated to be \$8.66 billion by Grand View Research<sup>2</sup>. ChemQuest approximates the 2015 powder coating portion of the global industrial coatings market to be 24 percent, which would

total 1.82 million metric tons<sup>3</sup>. This would pin the average price per kilogram at \$4.76 (\$2.15 per pound) worldwide. Zion Research sees the global volume a bit higher at 2.045 million metric tons and the market value significantly lower at \$7.50 billion<sup>4</sup>. This equates to a paltry \$3.68 per kilogram (\$1.66 per pound).

World powder coating consumption is dominated by Asia with estimates

ranging from 40 percent by
Zion Research<sup>†</sup> to 52 percent by
MarketsandMarkets<sup>5</sup>. The Powder
Coating Institute estimates China
representing 50 percent of the overall
market<sup>6</sup>.

Depending on who you ask, the global powder market is estimated to grow at a CAGR (compound annual growth rate) of 6.3 percent to 7.2 percent over the next five to six years. As one might guess, the most aggressive growth is predicted for the Asia Pacific region, as Grand View Research forecasts a CAGR of 8.5 percent for this region by 2020<sup>2</sup>. Nearly all market research reports see growth in mature markets such as Western Europe and North America to be sluggish.

Figure 1. Global Powder Coating Market – 2015



**Table 1. Powder Coating Market Growth Estimates** 

Research Firm	Recent Figures		Growth		Future Figure		
	Value (billion)	Volume (million tons)	Year	CAGR (%)	Period	Value (billion)	Year
Zion Research	\$7.50	2.045	2014	6.8	2014-2020		
Global Market Research				6.8	2015-2023	\$15.58	2023
Grand View Research	\$8.66	NA	2015	7.2	2016-2020		
Allied Market Research				6.3	2015-2022	\$12.33	2022
Markets and Markets				6.54	2014-2019	\$12.06	2019

The Powder Coating Institute reports 10 different market segments served by the powder coating industry based on their member reports<sup>6</sup>. These numbers are knowingly incomplete as there is little or no representation of powder coatings used in functional applications such as oil and gas transmission pipelines and concrete reinforcing bars. In addition, there are 17 member companies identified as powder coating producers in The Powder Coating Institute. It is estimated that there are approximately 42 powder coating manufacturers in North America.

**Table 2. North American Powder Coating Market Segments** 

Market Segment	% Market Share
General Metals	30.0
Automotive	17.0
Electrical	9.0
Appliance	7.0
ACE (Agricultural, Construction & Earth Moving)	6.0
Architectural	6.0
Furniture	6.0
Lawn & Garden	4.0
HVAC	1.0
Jobcoaters	12.0
Miscellaneous	2.0

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Market segments can be rather broad, such as General Metals. This is a catchall descriptor for a variety of metal fabricated goods such as metal shelving, lighting fixtures, racking, non-automotive transportation, sporting goods, medical devices and other products. There are also segment overlaps such as Furniture and Lawn & Garden, Electrical and Appliance, and HVAC and Appliance. And finally, the sector known as Job Coaters can range from a small hobby operation up to a highly sophisticated facility dedicated to Automotive or Appliance components finishing. Some job coaters service the market segments embodied in the PCI's report.

Grand View Research pegs the consumer goods market as the current leading sector at 22.1 percent and predicts that developing countries like Brazil, Russia and India are expected to become the primary consumers of powder coatings<sup>7</sup>. Zion Research opines that the automotive application segment is the most dynamic and will experience the faster growth<sup>4</sup>. Allied Market Research on the other hand sees appliance powder coatings as the dominant segment (>20 percent) but expects the furniture market to experience the highest CAGR through 2022<sup>8</sup>.

#### **Chemistries**

Estimating powder coating chemistry market share is an inexact science. Resin producers can provide data regarding the polymers they sell however assigning polymer types to powder coating chemistry types is difficult because formulators tend to blend different resins to achieve specified coating performance. For instance, carboxyl polyester resins can be used in hybrid powders, polyester TGIC and TGIC free (a.k.a., HAA) polyester systems. In addition, epoxy resins can be used in a variety of epoxy based powders, hybrids and some acrylic formulas as well. Hence, the best that market researchers can hope for is an approximation of market intelligence regarding powder chemistries.

Regardless the Powder Coating Institute estimates the market thus<sup>6</sup>:

Figure 2. Powder Chemistries Market Share—Global

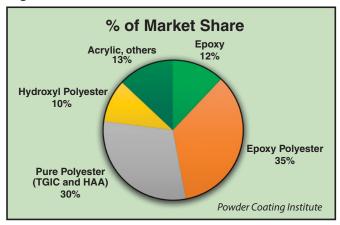
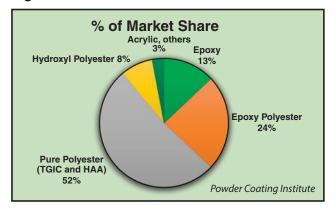




Figure 3. Powder Chemistries Market Share—N.A.



Probably the most interesting difference between the global and North American powder chemistries market shares is the Polyester vs. Epoxy-Polyester (hybrid) ratio. In the highly developed North American Market, polyesters dominate hybrids by over two to one. Globally, hybrids edge out polyesters 35 to 30 percent market share. This represents the disparity in product mix between mature markets and developing ones. Developing economies have a higher percentage of entry level fabricated goods that can be coated with indoor grade epoxy-polyesters whereas the relatively higher end product lines in developed countries require the added outdoor durability (and higher cost) of polyester powder coatings.

Surprisingly, acrylics, et al., command a higher market share globally than in North America. Acrylic powder coatings have been used as OEM automotive topcoats in Germany and also for alloy wheels for the luxury car market. This may account for the disparity.

#### **Market Players**

The major players in the powder market are fairly apparent to the industry. The largest are multi-national manufacturers with representation in most global regions. These include AkzoNobel, Axalta, PPG, Protech-Oxyplast, Sherwin Williams, Valspar, Jotun and Tiger Drylac<sup>9</sup>.

**Table 3. Major Global Powder Coating Producers** 

Company	Regional Presence		
AkzoNobel	North America, South America, Western Europe, Eastern Europe, China, Pacific Rim, South Africa		
Axalta	North America, China, Pacific Rim		
PPG	North America, Western Europe		
Sherwin Williams	North America, Eastern Europe		
Valspar	North America, South America, Western Europe		
Jotun	Scandinavia, Eastern Europe, Middle East, Pacific Rim, South America		
ProTech-Oxyplast	North America, Western Europe, South America, Pacific Rim		
Tiger Drylac	Austria, North America, China		



The major producers represent about 40 percent of the market and the rest is serviced by a collection of regional players, many who dominate their home country and perhaps a few other nearby geographic markets. Italy boasts the largest European market shares where AkzoNobel and Valspar lead in sales. In addition, there are several strong domestic players, including EuroPulveri, Pulverit and Ecopolifix. Germany is also a high-volume producer where AkzoNobel, CWS

Table 4. Powder Coating Producers, Regional Players: Europe

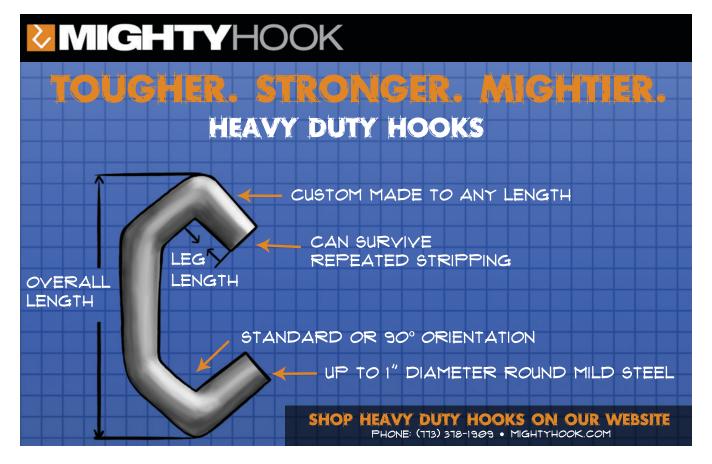
Company	Regional Presence
EuroPulveri	Italy
Pulverit	Italy
Ecopolifix	Italy
ST Powder	Italy
Pulver	Turkey
IBA+ATICO	Turkey
NeoKem	Greece
Teknos	Finland
CIN	Portugal
Inver	UK
CWS	Germany
Emil Frei	Germany
Worwag	Germany
Brillux	Germany
IGP	Switzerland, Poland

and Emil Frei vie for the top producer spot. Turkey has a significantly large output of powder coatings with Pulver and IBA+ATICO commanding over 50 percent of their market.

The North American market used to be fragmented amongst a number of major paint companies and non-paint producing powder suppliers (e.g., Ferro, Armstrong, Polymer, HB Fuller). The last 15 to 20 years have brought a flurry of major consolidations gobbling up the nontraditional players into the major paint corporations. PPG has acquired IVC, Comex and Spraylat, AkzoNobel purchased Rohm & Haas (Dow) and Ferro. Sherwin Williams bought Beckers and now Valspar. However, the king of acquisitions has been Protech, who has purchased more than 20 powder suppliers over the past 25 years or so.

Table 5. Powder Coating Producers, Regional Players: Americas

Company	Regional Presence
3M	USA
Vitracoat Pinturas en Polvo	Mexico, USA
Cardinal Industrial Finishes	USA
Diamond Vogel	USA
IFS	USA
TCI (div. of RPM)	USA
Hentzen Coatings	USA
WEG	Brazil



A few regional players stand out in Asia. Japan being rather insular is dominated by Dai Nippon and Nippon Paints. India's strongest player is Kansai-Nerolac, but solid market presence is shared by Asian Paints, Berger and AkzoNobel. China's market is huge and still growing strong led by AkzoNobel and Axalta. In addition, there are a number of large China based companies including Anhui Meijia, Guangzhou Kinte, Fujian Wanan and Jiangsu Huaguang. Nippon Paint also has a significant presence there. In South Korea, AkzoNobel and KCC command over 50 percent of the powder coating sales.

**Table 6. Powder Coating Producers, Regional Players: Asia** 

Company	Regional Presence
Dai Nippon	Japan
Nippon Paint	Japan, China, Thailand
Kansai-Nerolac	Japan, India
KCC	South Korea
Samwha	South Korea
Chokwang Paints	South Korea
Kunsul Chemicals	South Korea
Vpowdertech	Thailand
Anhui Meijia New Materials	China
Guangzhou Kinte	China
Fujian Wanan	China
Jiangsu Huaguang	China
Wenzhou Ly Pont	China
Zhejiang Huacai	China
Zhehing Changming	China
Tianjing Xiangsheng	China
Qingdao Meier	China
Zhejiang Bowlder	China
Asian Paints	India
Berger	India
Rajit Paints	India
Rapid Coat	India
Marpol	India

Table 7. Powder Coating Producers, Regional Players: Middle East & ROW

Company	Regional Presence		
National Paint	Middle East		
Tambour	Israel		
Dulux	Australia, New Zealand		



#### **Future Trends**

The market for powder coatings as an industrial metal coating is nearly saturated in the mature economic regions of North America, Western Europe and Japan. Developing markets will still see rapid growth due to expanding economies but prices will remain low because of fierce competition and over capacity. India is poised for significant growth because they are finally addressing their lack of infrastructure.

Market segment wise powders will continue to expand in architectural and ACE but its share of the automotive market will continue to erode due to novel liquid paint technologies such as the "compact" process of layering wet coats without an intermediate bake cycle.

Technological breakthroughs that allow powder to be used over plastic and composite substrates could open significant opportunities but the barrier to entry is still high for first adoption. Powder on engineered wood products remains in its infancy stage of market penetration and will grow at a reasonably high rate. The development of powder for hardwood would be disruptive and could create large new market opportunities.

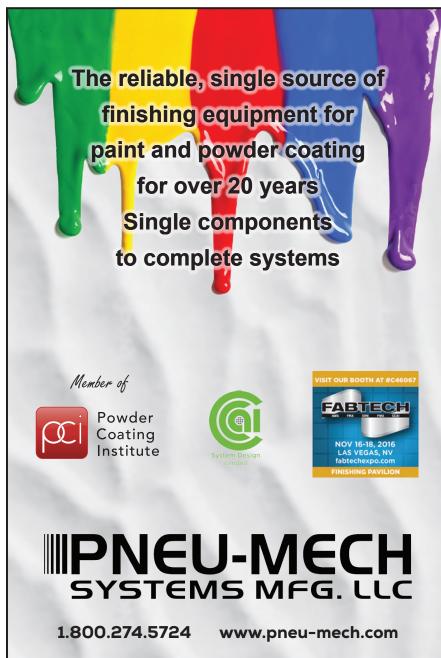
Regulatory pressure to minimize organic volatiles will have only a minor effect on growth as emissions abatement technology competes well with powder and low VOC (volatile organic compound) liquid paint technologies continue to emerge.

Kevin Biller is technical editor of Powder Coated Tough magazine and president of The Powder Coating Research Group. He can be reached via email at kevinbiller@yahoo.com.



#### **References:**

- <sup>1</sup> IRL Coatings World, June 2016, page 27
- <sup>2</sup> Grand View Research, Focus on Powder Coatings, October 2016 issue, page 7
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- <sup>9</sup> Powder Coating Research Group, Inc., internal documents.





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Pneu-Mech Systems Mfg., Inc.

Rapid Engineering, LLC

Reliant Finishing Systems

Therma-Tron-X, Inc. Trimac Industrial Systems, LLC

**Cure/Force Dry/Dry Off/Boost** 

**Col-Met Engineered Finishing Solutions** 

Decoral System USA Corp.

**Engineered Finishing Systems** 

Fostoria Process Equipment, Div. of TPI Corp.

George Koch Sons, LLC Heraeus Noblelight America, LLC

Midwest Finishing Systems, Inc.

Patriot Powder Coatings

Pneu-Mech Systems Mfg., Inc.

Rapid Engineering, LLC

Reliant Finishing Systems

Therma-Tron-X, Inc.

Trimac Industrial Systems, LLC

**Col-Met Engineered Finishing Solutions** 

Decoral System USA Corp.

**Engineered Finishing Systems** 

Fostoria Process Equipment, Div. of TPI Corp.

George Koch Sons, LLC

Pneu-Mech Systems Mfg., Inc.

Rapid Engineering, LLC

Reliant Finishing Systems

Therma-Tron-X, Inc.

Trimac Industrial Systems, LLC

#### Infrared (IR)

**Col-Met Engineered Finishing Solutions** 

Decoral System USA Corp.

Fostoria Process Equipment, Div. of TPI Corp.

George Koch Sons, LLC

Heraeus Noblelight America, LLC

Midwest Finishing Systems, Inc.

Pneu-Mech Systems Mfg., Inc. Rapid Engineering, LLC

Therma-Tron-X, Inc.

Trimac Industrial Systems, LLC

IR, Electric IR

Decoral System USA Corp.

Fostoria Process Equipment, Div. of TPI Corp. George Koch Sons, LLC

Heraeus Noblelight America, LLC

Continued on page 14

# **AUXILIARY EQUIPMENT/SUPPLIES**

IR, Electric IR, continued from page 13

Pneu-Mech Systems Mfg., Inc. Rapid Engineering, LLC Therma-Tron-X, Inc. Trimac Industrial Systems. LLC



#### IR, Gas IR

Decoral System USA Corp.
Fostoria Process Equipment, Div. of TPI Corp.
George Koch Sons, LLC
Heraeus Noblelight America, LLC
Midwest Finishing Systems, Inc.
Pneu-Mech Systems Mfg., Inc.

Rapid Engineering, LLC
Therma-Tron-X, Inc.

Trimac Industrial Systems, LLC

#### IR, Near IR

Decoral System USA Corp.
Fostoria Process Equipment, Div. of TPI Corp.
George Koch Sons, LLC
Heraeus Noblelight America, LLC
Pneu-Mech Systems Mfg., Inc.
Rapid Engineering, LLC

# Therma-Tron-X, Inc. Parts & Maintenance

Decoral System USA Corp.

Engineered Finishing Systems
Fostoria Process Equipment, Div. of TPI Corp.
George Koch Sons, LLC

Therma-Tron-X, Inc.
Trimac Industrial Systems, LLC

#### Ultraviolet (UV)

Decoral System USA Corp. George Koch Sons, LLC Nordson Corporation Trimac Industrial Systems, LLC

#### OTHER AUXILIARY EQUIPMENT/ SUPPLIES

#### Absorbents for Chemical Spills

Therma-Tron-X, Inc.

#### **Air Dryers**

Gema USA Nordson Corporation Parker Ionics Trimac Industrial Systems, LLC

#### Air Filters

**Nordson Corporation**Patriot Powder Coatings

#### **Air Knives**

Therma-Tron-X, Inc.

Trimac Industrial Systems, LLC

#### **Air Makeup Systems**

Col-Met Engineered Finishing Solutions
Patriot Powder Coatings
Pneu-Mech Systems Mfg., Inc.

Therma-Tron-X, Inc.
Trimac Industrial Systems, LLC

#### **Blow-off Equipment**

**BEX** Incorporated

**Patriot Powder Coatings** 

Pneu-Mech Systems Mfg., Inc.

Reliant Finishing Systems

Therma-Tron-X, Inc.

#### Burner

Patriot Powder Coatings Reliant Finishing Systems **Therma-Tron-X, Inc.** 

#### Cleaning, Degreasing and Lubrication

Kolene Corporation
Patriot Powder Coatings
Torch Surface Technologies

#### Cooling

Pneu-Mech Systems Mfg., Inc.

#### **Decoration/Decals**

EPSI (Engineered Products & Services, Inc.)

#### **Dehumidifiers**

**Patriot Powder Coatings** 

#### **Environmental Rooms**

Engineered Finishing Systems George Koch Sons, LLC Midwest Finishing Systems, Inc. Patriot Powder Coatings

Pneu-Mech Systems Mfg., Inc. Therma-Tron-X, Inc.

#### **Etchants**

**Torch Surface Technologies** 

#### **Fans/Blowers**

Fostoria Process Equipment, Div. of TPI Corp. **Gema USA** 

Therma-Tron-X, Inc.

#### **Filters**

EPSI (Engineered Products & Services, Inc.)

Gema USA

#### Nordson Corporation

**Patriot Powder Coatings** 

#### **Fire/Explosion Detection Systems**

Gema USA

**Nordson Corporation** 

#### Hangers/Hooks/Racks

Caplugs/Shercon EPSI (Engineered Products & Services, Inc.) Magic Rack / Production Plus **Mighty Hook, Inc.** 

#### **Heat Exchangers**

Reliant Finishing Systems

#### HVA

Mighty Hook, Inc.

#### Lighting

**Col-Met Engineered Finishing Solutions**Fostoria Process Equipment, Div. of TPI Corp.

#### Masking Supplies, Caps Caplugs/Shercon

Caplugs/Shercon
Cardinal Paint and Powder

Custom Fabricating & Supplies Echo Engineering & Production Supplies, Inc. EPSI (Engineered Products & Services, Inc.)

Mighty Hook, Inc.

MOCAP

#### **Masking Supplies, Custom**

Caplugs/Shercon

Cardinal Paint and Powder

Custom Fabricating & Supplies Echo Engineering & Production Supplies Inc.

EPSI (Engineered Products & Services, Inc.)

Magic Rack / Production Plus

Mighty Hook, Inc.

MOCAP

## **Dinamec**Systems

#### **Masking Supplies, Plugs**

Caplugs/Shercon

Cardinal Paint and Powder

**Custom Fabricating & Supplies** 

Echo Engineering & Production Supplies, Inc.

EPSI (Engineered Products & Services, Inc.)

Mighty Hook, Inc.

**MOCAP** 

#### **Masking Supplies, Tapes**

Caplugs/Shercon Cardinal Paint and Powder

Custom Fabricating & Supplies

**Echo Engineering & Production Supplies, Inc.** EPSI (Engineered Products & Services, Inc.)

Mighty Hook, Inc.

MOCAP

#### **Masking Supplies, Tubing and Cord**

Cardinal Paint and Powder

Custom Fabricating & Supplies

**Echo Engineering & Production Supplies, Inc.** EPSI (Engineered Products & Services, Inc.)

Mighty Hook, Inc.

MOCAP

#### **Mixers/Blenders**

BEX Incorporated

Therma-Tron-X, Inc.

#### **Personnel Lifts**

Gema USA

#### **Process Management**

Sames-Exel North America, Inc.

#### **Rust Removers/Inhibitors**

**Patriot Powder Coatings** 

**Torch Surface Technologies** 

#### **Software Systems**

Sames-Exel North America, Inc.



#### **Steam Cleaning**

Patriot Powder Coatings Reliant Finishing Systems

Stripping Equipment, Aqueous or Dry Blasting Mighty Hook, Inc.

# Stripping Equipment, Burn-Off Ovens Mighty Hook, Inc.

Pollution Control Products



#### **Stripping Equipment, Fluidized Sand**

Dinamec Systems, LLC
Kolene Corporation
Mighty Hook, Inc.

#### **Stripping Equipment, Salt Baths**

Kolene Corporation Mighty Hook, Inc.

#### **Stripping Equipment, Solvent**

Kolene Corporation Mighty Hook, Inc.

#### Tanks

Engineered Finishing Systems George Koch Sons, LLC Kolene Corporation Therma-Tron-X, Inc.

#### **Temperature Control Equipment**

Pollution Control Products

Therma-Tron-X, Inc.

#### **Temperature Profiling Equipment**

BYK-Gardner USA

Datapaq - Fluke Process Instruments

#### **Touch Up Paint, Aerosol**

EPSI (Engineered Products & Services, Inc.) Sherwin-Williams Company

#### **Touch Up Paint, Liquid Spray**

EPSI (Engineered Products & Services, Inc.) Sherwin-Williams Company

#### **Waste Treatment**

**George Koch Sons, LLC** 

Pretreatment Equipment Manufacturing, Inc. (P.E.M., Inc.)

Therma-Tron-X, Inc.

# **Dinamec**Systems

Innovations That Clean

Environmentally Friendly Innovations For Removing Powder Coating, Paint, Polymers, and Rubbers



#### PRETREATMENT, CHEMICAL

#### **Headers/Risers**

**BEX** Incorporated

George Koch Sons, LLC

Therma-Tron-X, Inc.

Trimac Industrial Systems, LLC

#### **Immersion Pretreatment**

Atotech Coral Chemical

**Engineered Finishing Systems** 

EnviroServe Chemicals Inc.

George Koch Sons, LLC

Henkel Corporation
Patriot Powder Coatings

Pretreatment Equipment Manufacturing, Inc. (P.E.M., Inc.)

Therma-Tron-X, Inc.
Torch Surface Technologies

Trimac Industrial Systems, LLC

#### Parts (Nozzles)

BEX Incorporated Coral Chemical

George Koch Sons, LLC Sames-Exel North America, Inc.

Therma-Tron-X, Inc.

Trimac Industrial Systems, LLC

#### **Spray Washers**

Atotech

Col-Met Engineered Finishing Solutions Engineered Finishing Systems

Fostoria Process Equipment, Div. of TPI Corp.

#### George Koch Sons, LLC

Henkel Corporation

Patriot Powder Coatings

Pneu-Mech Systems Mfg. Inc.

Pretreatment Equipment Manufacturing, Inc. (P.E.M., Inc.)

Rapid Engineering LLC

Reliant Finishing Systems **Therma-Tron-X**, **Inc**.

Torch Surface Technologies

Trimac Industrial Systems, LLC

#### **Vapor Degreasers**

EnviroServe Chemicals Inc.

George Koch Sons, LLC

Henkel Corporation

Trimac Industrial Systems, LLC

#### PRETREATMENT, MECHANICAL

#### **Blast Equipment**

TQC-USA, Inc.

#### **Vibratory Equipment**

**Nordson Corporation** 

Sames-Exel North America, Inc.

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- Cleans chains, trolleys & rail
- Powered & non-powered



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High-Performing Conveyor Cleaning and Lubrication - Now in One Economical Package!

# Digilube-it?

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ABIT L Finishing Inc.
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ABIT L Finishing Inc.
Absolute Powder Coating
Absolute Powder Coating
Absolute Powder Coating
Act T test Panels, LLC
Advanced Powder Coating Echnology
Advanced Powder Coating, LLC
Advanced Surface Finishing, Inc.
Aegis Industrial Finishing
Aesthetic Finishers Inc.
Air Power Inc.
Alzo Nobel Coatings Inc./Interpon Powder Coatings
Alabama Powder Coating, Inc.
Allnex
Allnex
American Powder Coating, Inc.
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American Powder Coatings, Inc.
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American Powder Finishing LLC
Americans Painting Co.
Anderson Development Company
Anderson Painting Co.
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Associated Finishing, Inc.
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BUSS USA
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Cardinal Paint and Powder
Carrara Industries, Inc.
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Chemark Consulting Group, Inc.
ChemQuest Group, Inc., The
Cherokee Millwright, Inc.
Classic Coatings, Inc.

Coatings Plus
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Consolidated Machine & Welding, LLC
Consolidated Storage Companies, Inc.
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Creating Companies Creative Coatings Crown Group, Inc., The CURT Manufacturing Custom Fabricating & Supplies Custom Mechanical Equipment Custom Metal Coating, Inc. Custom Performance Coating C-W Elaborations C-W Elaborations
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Decoral System USA Corp.
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Dinames Gystems, LLC
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DSM Powder Coating Resins, Inc.
DuBois Chemicals DVUV Fastman Chemical Co Eaton Fabricating Co., Inc. Echo Engineering & Production Supplies Inc. Elcometer, Inc. Elite Fence Products EMF Company, Inc., The Empire Coatings, LLC Empire Coatings, LLC Engineered Finishing Systems EnviroServe Chemicals Inc. EPSI (Engineered Products & Services Inc.) Erie Powder Coatings Inc. Estron Chemical, Inc. Everbrite, LLC Everbrite, LLC Evonik Corporation Evolin Corporation

Excell Coatings, inc.
Falcon Powder Coating
FAMIS, Inc.
Federal Signal
Feeney Mfg Inc
Fischer Technology Inc.
Fischer Controls International, LLC Flory Industries, Inc. Forest Dental Products Fostoria Process Equipment, Div. of TPI Corp. Fusion Coatings, Inc. Gema USA Genesis de Baja California George Koch Sons, LLC Georgia Powder Coating Inc. Georgia Power Company (Customer Resource Center) Gill Powder Coating Gradall Industries, Inc. Greenfield Products, Inc Greenheck Fan Corp. H.E. ORR Company
Heartland Coatings & Fabrication
Henkel Corporation
Heraeus Noblelight America LLC Hope's Windows Inc. Hubbard-Hall Inc. Hubbell Wiegmann Hunter Douglas Inditer Douglas

IDS Blast

IGP North America

Iden Powder Coating, Inc.

Industrial Coating Solutions

Industrial Polishing Services, Inc.

Ingham's Powder Coating

Inland Powder Coating

Inland Powder Coating Intech Services, Inc.
Integrated Manufacturing Solutions
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Kopacz Industrial Painting, Inc.
WK Duald Could KVF - Quad Corp.
Landscapeforms Inc.
LayerZero Power Systems, Inc.
Leland Industries Inc. Lincoln Chemical Corporation
Magic Rack / Production Plus
Magnum Powder Coating, Inc.
Matco Tools (A Danahuer Division) Matcor Metal Fabrication Materials Processing, Inc. M-D Building Products Medina Powder Group Memphis Powder Coating, LLC Metal Depot, Inc. Metalcraft Inc MetoKote Corporation Micron Metal Finishing Middle Atlantic Products, Inc. Midwest Finishing Systems, Inc.

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Pretreatment Equipment Manufacturing, Inc. (P.E.M., Inc.) Prime Restoration Procoat Products Finishing (Gardner) Progressive Coating Pro-Kote, LLC Qualicoat, Inc.
Quality Product Finishing, Inc. Quality Product Finishing, Rapid Engineering LLC Rapid Industries, Inc. Ray Paul Coating, Inc. Reliance Foundry Co. Ltd. Reliant Finishing Systems Richards-Wilcox Conveyo Rodda Paint Co. RollSeal Rugged Werx S & B Finishing Sames-Exel North America, Inc. Schneider Electric Sewah Studios Sherwin-Williams Company Silverline Services Slocum Equipment Inc. Southern Fluid Systems Southwell Co., The Spectrum Metal Finishing, Inc. Star Finishes Inc. Steel King Industries, Inc. Stepan Company Structural Coatings, LLC StyleLine Div. of Bavaro Ltd. Suburban Steel Supply Co. Sumitomo Corporation of Americas Sun Polymers International Inc SunDial Industries, Inc. Sunset Powder Coating Superior Powder Coating, LLC Tape Industrial Sales, Inc. Tarsco Bolted Tank TCI Powder Coatings - RPM International, Inc. Technical Glass Products Teknicote Therma-Tron-X, Inc. Tiger Drylac USA, Inc. Top Gun Powder Coating, LLC Torch Surface Technologies TQC-USA, Inc. Trimac Industrial Systems, LLC Trimite Powders, Inc.
Troy Chemical Industries, Inc. Troy Corporation
Tru-Line Manufacturing U.S. Wheel, Inc. dba Detroit Wheel and Tire Uni-Spray Systems, Inc. United Alloy, Inc. Universal Electric Corporation Valmont Coatings-Applied Coating Technology Valspar Vanwin Coatings of VA, LLC Vogel Industrial Coatings Wagner Systems, Inc.
Westside Finishing Co.
Williams-Hayward Protective Coatings, Inc. Winona Powder Coating Woelco Labeling Solution Xerox Research Centre of Canada Zippo Manufacturing Company Zoeller Company



#### **CONSULTING SERVICES**

#### **Powder Coating**

Danick Specialties & Support. Inc. **Engineered Finishing Systems** 

Gema USA

#### **George Koch Sons, LLC**

Heraeus Noblelight America, LLC Keyland Polymer

#### **Nordson Corporation**

Patriot Powder Coatings Pollution Control Products

Powder Coating Consultants, Division of Ninan, Inc. Powder Coating Research Group, Inc.

Reliant Finishing Systems

#### Sames-Exel North America, Inc.

Tiger Drylac USA, Inc. Trimac Industrial Systems, LLC Xerox Research Centre of Canada

#### **Powder Coating Certification Programs**

Powder Coating Consultants, Division of Ninan, Inc.

#### **Product Development**

ChemQuest Group, Inc., The

Danick Specialties & Support, Inc. Keyland Polymer

**Nordson Corporation** 

Powder Coating Consultants, Division of Ninan, Inc. Powder Coating Research Group, Inc.

Tiger Drylac UŠA, Inc.

Xerox Research Centre of Canada

#### Software

Powder Coating Consultants, Division of Ninan, Inc.

#### **Systems Design**

Calvary Industries, Inc.

#### **Engineered Finishing Systems**

Gema USA

#### **George Koch Sons, LLC**

Henkel Corporation

Heraeus Noblelight America, LLC

#### IntelliFinishing

Keyland Polymer

#### Mighty Hook, Inc.

NikoTrack, LLC

#### **Nordson Corporation**

Patriot Powder Coatings

Powder Coating Consultants, Division of Ninan, Inc.

Reliant Finishing Systems

Trimac Industrial Systems, LLC

#### **Technical Training**

**Baker Perkins** 

#### ChemQuest Group, Inc., The

Danick Specialties & Support, Inc.

#### Gema USA

George Koch Sons, LLC

#### Nordson Corporation

#### **Parker Ionics**

Powder Coating Consultants, Division of Ninan, Inc.

Powder Coating Research Group, Inc.

Tiger Drylac USA, Inc.

Trimac Industrial Systems, LLC

#### **Third Party Testing**

#### ACT Test Panels, LLC

#### ChemQuest Group, Inc., The

Danick Specialties & Support, Inc.

Heraeus Noblelight America, LLC

#### **Nordson Corporation**

Powder Coating Consultants, Division of Ninan, Inc. Powder Coating Research Group, Inc.

#### **Troubleshooting**

#### **Baker Perkins**

Danick Specialties & Support, Inc.

#### Gema USA

#### George Koch Sons, LLC

Magic Rack / Production Plus

#### **Nordson Corporation**

Powder Coating Consultants, Division of Ninan, Inc.

Powder Coating Research Group, Inc.

Tiger Drylac USA, Inc.

Trimac Industrial Systems, LLC





#### **Specifically Designed For Powder Coating Applications**

Unlike multi-purpose extruders, Baker Perkins' motors are specifically chosen for powder coating applications. By specifying the precise power and torque required, output can be maximized without wasting energy. The extruder's efficiency and lifespan is increased by reducing wear, and long term maintenance costs are cut.

#### Unique Through-Shaft Cooling for Improved Product Quality

Baker Perkins' unique through-shaft cooling technique increases heat removal from the shafts and screw elements, removing hot spots from the mixing edges. This reduces pre-melt on the feed screws and eliminates the pre-curing of product in the extruder barrel, giving an overall better quality. Through-shaft cooling increases reliability and cleanliness, and avoids complications such as contamination from leaks.

#### Clamshell Construction for Easy Access and Cleaning

Straightforward set-up and adjustment means that very little operator attention is required for efficient running. The clamshell barrel can be opened quickly and easily for regular cleaning or changing the screws, while the open-frame design and high ground clearance mean that it is very easy to keep the area around the machine clean.

#### **Condition Monitoring System for Reduced Maintenance Costs**

A condition monitoring system allows owners to easily observe their gearbox's condition, avoiding the costs of unexpected downtime and improving maintenance scheduling. A simple system allows the frequency and amplitude of vibrations within the gearbox to be continuously monitored to determine the ongoing condition of vital components.

#### **High Quality with Low Production Costs**

High torque-capacity, high free-volume geometry and uniform barrel heating ensure that consistency is maintained under all operating conditions. Quality is maintained at high output or with low bulk density materials. Quick start-up, reliable operation and rapid changeover keep operating costs low. All wear parts are long-lasting and easily replaced, and when combined with the ultra-low maintenance drive train result in minimal maintenance costs.

#### **Consistent, Continuous Production**

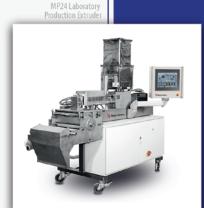
Continuous processing overcomes many drawbacks of batch processing: reducing many process stages to one lowers investment, energy, labor and space requirements. Batch to batch variation is eliminated and process control is improved. Continuous processing minimizes start-up and shut-down waste, which can be further reduced by recycling materials.

#### **Full Process Support: From Specification to Optimization**

Baker Perkins offers support for all powder coating applications, from initial project discussion and specification to line commissioning and ongoing process optimization advice. Our experts are available for site visits worldwide, as well as product trials and phone support at every stage of a project and beyond. This support and process refinement advice guarantees efficient and reliable operations that produces the highest end-product quality at the lowest running cost, time after time.

#### Contact:

Baker Perkins Inc. 3223 Kraft Ave. S.E Grand Rapids Michigan 49512-2027 USA Tel: +1 616 784 3111 Fax: +1 616 784 0973 E-mail: bpinc@bakerperkins.com Web: www.bakerperkins.com Twin-screw extrusion is widely acknowledged to be the most versatile process for the manufacture of powder coatings. Baker Perkins pioneered the introduction of twin-screw extruders, and has been at the forefront of powder coatings extrusion technology ever since.



Baker Perkins
manufactures a
comprehensive
range of
twin-screw
extruders
specifically for
powder coating

production, from the MP24 for small batch production, up to the MP80 for outputs of 2,900kg/ hour.

Our extruders
have been
specifically
engineered for the
requirements of

the process, with features that
maintain consistent quality while
keeping running costs low. They
are suitable for all types of powder
coating formulations, including
epoxy, hybrids, polyester, acrylics
and fines recycling.



#### **UNITED STATES**

#### **Alabama**

Arlon Mechanical Service Co., Inc. Tru-Line Manufacturing

#### Arizona

Anderson Painting Co.
Desert Coating Solutions

#### **California**

Applied Powdercoat, Inc.
Fusion Coatings, Inc.
Ikon Powder Coating, Inc.
Industrial Polishing Services, Inc.
Inland Powder Coating

Inland Powder Coating Kern Steel Fabrication, Inc. Pacific Powder Coating, Inc. Star Finishes, Inc.

SunDial Índustries, Inc.

#### Colorado

C-W Elaborations
Mile High Powder Coating
Powder Coating Specialties, Inc.
Structural Coatings, LLC

#### Florida

A.M. Metal Finishing, Inc. Excell Coatings, Inc. Heartland Coatings & Fabrication

#### Georgia

Georgia Powder Coating, Inc.
Ray Paul Coating, Inc.
Top Gun Powder Coating, LLC

#### Hawaii

**Sunset Powder Coating** 

#### Idaho

Coatings Plus Metalcraft Inc Premier Powder Coating & Custom Fabrication, LLC

#### Illinois

Americana Powder Finishing, LLC B.L. Downey Company, LLC B.L. Downey Company, LLC Custom Metal Coating, Inc. Kat Performance Coatings, Inc. KVF - Quad Corp. Micron Metal Finishing Progressive Coating S & B Finishing

#### Indiana

Carrara Industries, Inc.
Creative Coatings
IDS Blast
Kelly Group, The
Nix Powder Coating and Painting, LLC
Winona Powder Coating

#### lowa

Interstate Powder Coatings Iowa Powder Craft, LLC

#### Kansas

J R Custom Metal Products, Inc. Powder Tech, LLC

#### Louisiana

Advanced Powder Coating, LLC Niko Industries

#### Maryland

A & A Global Industries Chesapeake Coating, Inc. Custom Performance Coating

#### Massachusetts

Diamond Custom Coatings, Inc. Westside Finishing Co.

#### Michigan

Abcor Industries
Crown Group, Inc., The
Kopacz Industrial Painting, Inc.
Magnum Powder Coating, Inc.
Materials Processing, Inc.
U.S. Wheel, Inc. dba Detroit Wheel
and Tire

#### Minnesota

Associated Finishing, Inc.
Douglas Finishing
Integrated Manufacturing Solutions
JIT Powder Coating Company
Valmont Coatings-Applied Coating
Technology

#### Missour

American Powder Coating, LLC Builders Screen & Aluminum/ ABC Powdercoating Powder Paint, Inc.

#### Montana

**Industrial Coating Solutions** 

#### Nebraska

Midwest Powder Coating

#### New Jersev

Direct Embed Coating Systems, LLC

#### **New Mexico**

Absolute Powder Coating, LLC

#### **New York**

Advanced Surface Finishing, Inc. Deloka, LLC Motion Laboratories, Inc. Qualicoat, Inc.

#### **North Carolina**

Superior Powder Coating, LLC

#### **Ohio**

A Plus Powder Coaters, Inc.
Aesthetic Finishers, Inc.
DVUV
Greenfield Products, Inc.
Medina Powder Group
MetoKote Corporation
PJ's Fabricating, Inc.
Sewah Studios
Spectrum Metal Finishing, Inc.
Suburban Steel Supply Co.

#### **Oklahoma**

ABITL Finishing, Inc. Custom Mechanical Equipment Muskogee Powder Coating

#### Pennsylvania

Advanced Coating Technology Gill Powder Coating Ingham's Powder Coating Keystone Koating, LLC

#### Rhode Island Teknicote

#### Tennessee

ABJ Custom Powder Coating Cherokee Millwright, Inc. Memphis Powder Coating, LLC Prime Restoration Pro-Kote, LLC

#### **Texas**

3P Industries, Inc. AZZ Galvanizing Services Metal Depot, Inc. North Basin Coating, Inc. Quality Product Finishing, Inc.

#### ltah

Powder Coatings of Utah

#### Virginia

ASCO

Dishman Fabrications & Powder Coating NV Coatings Vanwin Coatings of VA, LLC

#### Washington

Key Tronic Corp. Northwest Powder Coatings, Inc.

#### Wisconsin

All-Color Powder Coating, Inc.
Classic Coatings, Inc.
Empire Coatings, LLC
Everbrite, LLC
Jor-Mac Company, The
Kettle Moraine Coatings
Kirby Built Quality Products

#### Wyoming Rugged Werx

# CANADA

#### **British Columbia**

Aegis Industrial Finishing Falcon Powder Coating

#### Manitoba

Monarch Industrial Coatings

#### Ontario

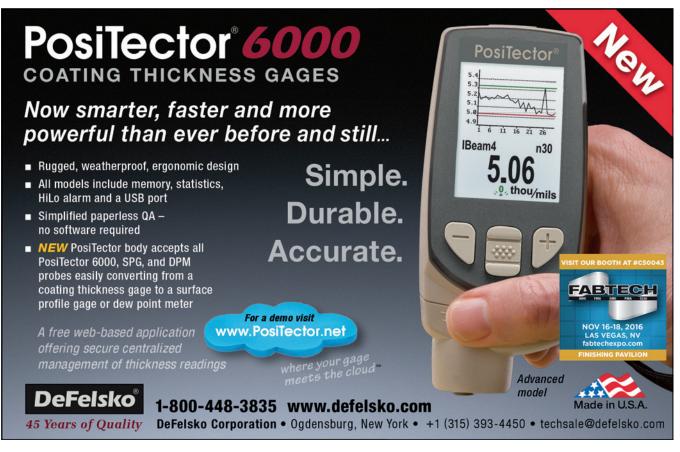
Colourific Coatings Ltd. Leland Industries, Inc.

#### **MEXICO**

Genesis de Baja California Procoat

PCI 3000 Certified companies listed with: 
PCI 3000 Certification is an extensive audit program that evaluates a powder coater's business practices, process elements, equipment, capabilities, employee competencies and quality control capabilities to produce a high quality powder coated product. Contact PCI at 800-988-COAT for information on certification or visit www.powdercoating.org.







# POWDER APPLICATION EQUIPMENT & BOOTHS

#### **Batch**

**Col-Met Engineered Finishing Solutions** 

Decoral System USA Corp.

Fostoria Process Equipment, Div. of TPI Corp.

Gema USA

**Nordson Corporation** 

**Parker Ionics** 

Pneu-Mech Systems Mfg. Inc.

Reliant Finishing Systems

Therma-Tron-X, Inc.

Trimac Industrial Systems, LLC

Wagner Systems, Inc.

#### Cartridge

**Col-Met Engineered Finishing Solutions** 

Gema USA
Nordson Corporation

Parker Ionics

Pneu-Mech Systems Mfg. Inc.

Reliant Finishing Systems Trimac Industrial Systems, LLC Wagner Systems, Inc.

#### **Control Systems**

Calvary Industries, Inc. Heraeus Noblelight America LLC RollSeal

Sames-Exel North America, Inc. Therma-Tron-X, Inc.

#### Fluidized Bed

Sames-Exel North America, Inc.

#### **Robots**

Trimac Industrial Systems, LLC

#### **Spray Applicators**

Gema USA

Trimac Industrial Systems, LLC Wagner Systems, Inc.

#### **Spray Applicators, Powder Bells**

Gema USA

**Nordson Corporation** 

Trimac Industrial Systems, LLC

#### **Tribo Applicators**

Gema USA

**Nordson Corporation** 

Trimac Industrial Systems, LLC Wagner Systems, Inc.

#### **SYSTEM DESIGN**

# Finishing Systems Engineering & Installation (Systems Houses)

#### Col-Met Engineered Finishing Solutions Engineered Finishing Systems

Fostoria Process Equipment, Div. of TPI Corp.

#### George Koch Sons, LLC

Midwest Finishing Systems, Inc.

#### **Parker Ionics**

#### Pneu-Mech Systems Mfg. Inc.

Powder Coating Consultants, Division of Ninan, Inc. Richards-Wilcox Conveyor RollSeal

# Sames-Exel North America, Inc. Therma-Tron-X, Inc.

Trimac Industrial Systems, LLC

#### Powder Application Rooms/Clean Rooms/ Environmental Rooms

Col-Met Engineered Finishing Solutions Engineered Finishing Systems George Koch Sons, LLC

Midwest Finishing Systems, Inc.

Pneu-Mech Systems Mfg. Inc.

Powder Coating Consultants, Division of Ninan, Inc. RollSeal

Sames-Exel North America, Inc. Therma-Tron-X, Inc.

Trimac Industrial Systems, LLC



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# Quality Powder Coating

located in Carrollton, Texas has been acquired by

**GEMINI INVESTORS** 

The undersigned initiated this transaction, assisted in the negotiations, and served as the exclusive financial advisor to Quality Powder Coating, LLC.

Dumas Capital Partners

Dallas, Fort Worth, Denton, Texas (214) 274-9189

JackKearney@DumasPartners.com







#### **POWDER COATINGS**

#### Thermoplastics, Nylon

Akzo Nobel Coatings, Inc./Interpon Powder Coatings

Decoral System USA Corp.

#### Thermoplastics, Polyolefin (PO)

Akzo Nobel Coatings, Inc./Interpon Powder Coatings

Decoral System USA Corp.

#### Thermoplastics, Polypropylene (PP)

Akzo Nobel Coatings, Inc./Interpon Powder Coatings

Decoral System USA Corp.

# Thermoplastics, Polyvinylidene Fluoride (PVDF)

# Akzo Nobel Coatings, Inc./Interpon Powder Coatings

Decoral System USA Corp.

#### IGP North America

**PPG Industries** 

#### Thermoplastics, Vinyl

# Akzo Nobel Coatings, Inc./Interpon Powder Coatings

Decoral System USA Corp. Pioneer Powder Coatings, LLC

#### Thermoset, Acrylic

Akzo Nobel Coatings, Inc./Interpon Powder Coatings

#### American Powder Coatings, Inc.

AmeriCoats

Cardinal Paint and Powder

Erie Powder Coatings, Inc.

#### **IGP North America**

Powder Coating Research Group, Inc.

**PPG Industries** 

Sherwin-Williams Company

TCI Powder Coatings - RPM International, Inc. Tiger Drylac USA, Inc.

#### Thermoset, Epoxy

Akzo Nobel Coatings, Inc./Interpon Powder Coatings

American Powder Coatings, Inc.

AmeriCoats

**Axalta Coating Systems** 

#### **Cardinal Paint and Powder**

Erie Powder Coatings, Inc. Evonik Corporation

#### **IGP North America**

Pioneer Powder Coatings, LLC Powder Coating Research Group, Inc. PPG Industries

Rodda Paint Co.

Sherwin-Williams Company

TCI Powder Coatings - RPM International, Inc.

Tiger Drylac USA, Inc.

Trimite Powders, Inc.

**Vogel Industrial Coatings** 

#### Thermoset, Fusion Bonded Epoxy

Akzo Nobel Coatings, Inc./Interpon Powder Coatings

#### American Powder Coatings, Inc. Axalta Coating Systems

Pioneer Powder Coatings, LLC Powder Coating Research Group, Inc.

**PPG Industries** 

TCI Powder Coatings - RPM International, Inc. Tiger Drylac USA, Inc.

Vogel Industrial Coatings

#### Thermoset, Hybrids

# Akzo Nobel Coatings, Inc./Interpon Powder Coatings

Allnex

American Powder Coatings, Inc.

AmeriCoats

#### **Axalta Coating Systems**

Cardinal Paint and Powder

Erie Powder Coatings, Inc.

Evonik Corporation

#### **IGP North America**

Pioneer Powder Coatings, LLC Powder Coating Research Group, Inc.

PPG Industries

Rodda Paint Co.

Sherwin-Williams Company

TCI Powder Coatings - RPM International, Inc.

Tiger Drylac USA, Inc.

Trimite Powders, Inc.

Vogel Industrial Coatings

#### Thermoset, Polyesters

#### Akzo Nobel Coatings, Inc./Interpon Powder Coatings

Allnex

American Powder Coatings, Inc.

AmeriCoats

#### **Axalta Coating Systems**

Cardinal Paint and Powder Decoral System USA Corp.

Erie Powder Coatings, Inc.

**Evonik Corporation** 

#### IGP North America

Pioneer Powder Coatings, LLC Powder Coating Research Group, Inc.

PPG Industries

Rodda Paint Co.

Sherwin-Williams Company

TCI Powder Coatings - RPM International, Inc.

Tiger Drylac USA, Inc.

Trimite Powders, Inc.

Vogel Industrial Coatings

#### **PC CHARACTERISTICS**

#### **Anti-Graffiti**

Akzo Nobel Coatings, Inc./Interpon Powder Coatings

American Powder Coatings, Inc.

AmeriCoats

#### **Axalta Coating Systems**

Cardinal Paint and Powder

Decoral System USA Corp.

Erie Powder Coatings, Inc. Evonik Corporation

#### IGP North America

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Pioneer Powder Coatings, LLC Powder Coating Research Group, Inc.

PPG Industries

TCI Powder Coatings - RPM International, Inc.

Tiger Drylac USA, Inc.

#### Antimicrohial

#### Akzo Nobel Coatings, Inc./Interpon Powder Coatings

American Powder Coatings, Inc.

AmeriCoats

#### **Axalta Coating Systems**

Cardinal Paint and Powder

Decoral System USA Corp.

Erie Powder Coatings, Inc.

#### **IGP North America**

Pioneer Powder Coatings, LLC

Powder Coating Research Group, Inc.

PPG Industries

AmeriCoats

Sherwin-Williams Company

TCI Powder Coatings - RPM International, Inc.

#### **Architectural Grade**

Akzo Nobel Coatings, Inc./Interpon Powder Coatings

American Powder Coatings, Inc.

Continued on page 24

# **POWDER COATINGS/PC CHARACTERISTICS**



Powder Coatings, Architectural Grade, continued from page 23

#### **Axalta Coating Systems**

Cardinal Paint and Powder Decoral System USA Corp. Erie Powder Coatings, Inc.

#### IGP North America

Pioneer Powder Coatings, LLC Powder Coating Research Group, Inc. PPG Industries TCI Powder Coatings - RPM International

TCI Powder Coatings - RPM International, Inc. Tiger Drylac USA, Inc.

#### Clearcoats

# Akzo Nobel Coatings, Inc./Interpon Powder Coatings

American Powder Coatings, Inc.

AmeriCoats

#### **Axalta Coating Systems**

Cardinal Paint and Powder Decoral System USA Corp. Erie Powder Coatings, Inc.

#### **IGP North America**

Keyland Polymer
Pioneer Powder Coatings, LLC
Powder Coating Research Group, Inc.
PPG Industries
Sherwin-Williams Company
TCI Powder Coatings - RPM International, Inc.

Tiger Drylac USA, Inc.
Troy Corporation

Vogel Industrial Coatings

#### Conductive

#### Akzo Nobel Coatings, Inc./Interpon Powder Coatings

#### American Powder Coatings, Inc.

Cardinal Paint and Powder
Decoral System USA Corp.
Erie Powder Coatings, Inc.
Pioneer Powder Coatings, LLC
Powder Coating Research Group, Inc.
PPG Industries
Sherwin-Williams Company
TCI Powder Coatings - RPM International, Inc.

Tiger Drylac USA, Inc. Trimite Powders, Inc.

#### **Electrical Insulating**

# Akzo Nobel Coatings, Inc./Interpon Powder Coatings

#### American Powder Coatings, Inc.

Cardinal Paint and Powder
Decoral System USA Corp.
Erie Powder Coatings, Inc.
Powder Coating Research Group, Inc.
PPG Industries
Sherwin-Williams Company
TCI Powder Coatings - RPM International, Inc.
Tiger Drylac USA, Inc.

#### **FDA/NSF compliant**

Akzo Nobel Coatings, Inc./Interpon Powder Coatings

American Powder Coatings, Inc.

AmeriCoats

**Axalta Coating Systems** 

Cardinal Paint and Powder

Decoral System USA Corp.
Erie Powder Coatings, Inc.
Pioneer Powder Coatings, LLC
Powder Coating Research Group, Inc.
PPG Industries
Sherwin-Williams Company
TCI Powder Coatings - RPM International, Inc.
Tiger Drylac USA, Inc.
Trimite Powders, Inc.

#### **Fluorescents**

# Akzo Nobel Coatings, Inc./Interpon Powder Coatings

#### American Powder Coatings, Inc.

AmeriCoats

Decoral System USA Corp. Erie Powder Coatings, Inc. Powder Coating Research Group, Inc. Sherwin-Williams Company

Tiger Drylac USA, Inc. Trimite Powders, Inc.

Vogel Industrial Coatings

Ear Haat Consitive Substrates (

# For Heat-Sensitive Substrates (Low Cure) Akzo Nobel Coatings, Inc./Interpon Powder Coatings

#### American Powder Coatings, Inc.

AmeriCoats

#### **Axalta Coating Systems**

Cardinal Paint and Powder Decoral System USA Corp. Erie Powder Coatings, Inc. Evonik Corporation

#### IGP North America

Reyland Polymer
Pioneer Powder Coatings, LLC
Powder Coating Research Group, Inc.
PPG Industries
Sherwin-Williams Company
TCI Powder Coatings - RPM International, Inc.
Tiger Drylac USA, Inc.

#### **Hammertones**

Trimite Powders, Inc.

# Akzo Nobel Coatings, Inc./Interpon Powder Coatings

#### American Powder Coatings, Inc.

AmeriCoats

#### **Axalta Coating Systems**

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#### IGP North America

Pioneer Powder Coatings, LLC



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PPG Industries
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Tiger Drylac USA, Inc.
Trimite Powders, Inc.
Vogel Industrial Coatings

#### **High-Reflectance**

Akzo Nobel Coatings, Inc./Interpon Powder Coatings American Powder Coatings, Inc.

AmeriCoats

**Axalta Coating Systems** 

Cardinal Paint and Powder Decoral System USA Corp. Erie Powder Coatings, Inc.

IGP North America

Pioneer Powder Coatings, LLC
Powder Coating Research Group, Inc.
PPG Industries
TCI Powder Coatings - RPM International, Inc.
Tiger Drylac USA, Inc.

#### **High-Temperature Resistant**

Akzo Nobel Coatings, Inc./Interpon Powder Coatings American Powder Coatings, Inc.

AmeriCoats

**Axalta Coating Systems** 

Cardinal Paint and Powder Decoral System USA Corp. Erie Powder Coatings, Inc. Evonik Corporation

**IGP North America** 

Intech Services, Inc.
Powder Coating Research Group, Inc.
Sherwin-Williams Company
TCI Powder Coatings - RPM International, Inc.
Tiger Drylac USA, Inc.

#### **Meets Military Specs**

Akzo Nobel Coatings Inc./Interpon Powder Coatings American Powder Coatings, Inc.

**Axalta Coating Systems**Cardinal Paint and Powder

Decoral System USA Corp.
Erie Powder Coatings, Inc.
Evonik Corporation
Powder Coating Research Group, Inc.
PPG Industries
Sherwin-Williams Company
TCI Powder Coatings - RPM International, Inc.

Tiger Drylac USA, Inc.

#### Metallics

Akzo Nobel Coatings, Inc./Interpon Powder Coatings American Powder Coatings, Inc.

AmeriCoats

**Axalta Coating Systems** 

Cardinal Paint and Powder Decoral System USA Corp.

Erie Powder Coatings, Inc.

**IGP North America** 

Keyland Polymer

Pioneer Powder Coatings, LLC

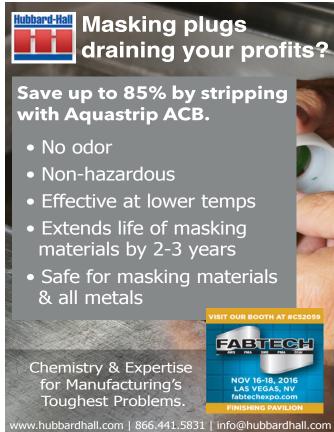
Powder Coating Research Group, Inc.

**PPG Industries** 

Sherwin-Williams Company

Continued on page 26





# POWDER COATINGS/PC CHARACTERISTICS

Powder Coatings, Metallics, continued from page 25

TCI Powder Coatings - RPM International, Inc. Tiger Drylac USA, Inc. Trimite Powders, Inc. **Vogel Industrial Coatings** 

#### Metallics, Bonded

#### Akzo Nobel Coatings, Inc./Interpon Powder Coatings

#### American Powder Coatings, Inc.

AmeriCoats

#### **Axalta Coating Systems**

Decoral System USA Corp.

Erie Powder Coatings, Inc.

#### **IGP North America**

Pioneer Powder Coatings, LLC Powder Coating Research Group, Inc.

PPG Industries

Sherwin-Williams Company

TCI Powder Coatings - RPM International, Inc.

Tiger Drylac USA, Inc.

Trimite Powders, Inc.

**Vogel Industrial Coatings** 

#### **Near-Infrared-Curable**

#### Akzo Nobel Coatings, Inc./Interpon Powder Coatings

#### American Powder Coatings, Inc.

AmeriCoats

Cardinal Paint and Powder

Decoral System USA Corp.

Erie Powder Coatings, Inc.

#### **IGP North America**

Powder Coating Research Group, Inc. Sherwin-Williams Company

#### Pearlescents

#### Akzo Nobel Coatings, Inc./Interpon Powder Coatings

#### American Powder Coatings, Inc.

AmeriCoats

Cardinal Paint and Powder

Decoral System USA Corp.

Erie Powder Coatings, Inc.

#### **IGP North America**

**Keyland Polymer** 

Pioneer Powder Coatings, LLC

Powder Coating Research Group, Inc.

PPG Industries

Sherwin-Williams Company

TCI Powder Coatings - RPM International, Inc.

Tiger Drylac USA, Inc.

Trimite Powders, Inc.

**Vogel Industrial Coatings** 

#### **Post-Formable**

#### Akzo Nobel Coatings, Inc./Interpon Powder Coatings

#### American Powder Coatings, Inc.

AmeriCoats

#### **Axalta Coating Systems**

Cardinal Paint and Powder

Decoral System USA Corp.

Erie Powder Coatings, Inc.

#### **IGP North America**

Pioneer Powder Coatings, LLC Powder Coating Research Group, Inc. TCI Powder Coatings - RPM International, Inc. Tiger Drylac USA, Inc.

#### **Smooths**

#### Akzo Nobel Coatings, Inc./Interpon Powder Coatings

#### American Powder Coatings, Inc.

AmeriCoats

#### **Axalta Coating Systems**

Cardinal Paint and Powder

Decoral System USA Corp.

Erie Powder Coatings, Inc.

#### **IGP North America**

**Keyland Polymer** 

Pioneer Powder Coatings, LLC

Powder Coating Research Group, Inc.

**PPG Industries** 

TCI Powder Coatings - RPM International, Inc.

Tiger Drylac USA, Inc.

#### **Static Dissipating**

#### Akzo Nobel Coatings, Inc./Interpon Powder Coatings

#### American Powder Coatings, Inc.

Cardinal Paint and Powder

Decoral System USA Corp.

Erie Powder Coatings, Inc.

Pioneer Powder Coatings, LLC

Powder Coating Research Group, Inc.

PPG Industries

TCI Powder Coatings - RPM International, Inc. Tiger Drylac USA, Inc.

#### Superdurables

#### Akzo Nobel Coatings, Inc./Interpon Powder Coatings

#### American Powder Coatings, Inc.

AmeriCoats

#### **Axalta Coating Systems**

Cardinal Paint and Powder

Decoral System USA Corp.

Erie Powder Coatings, Inc.

#### **IGP North America**

Pioneer Powder Coatings, LLC

Powder Coating Research Group, Inc.

**PPG** Industries

Rodda Paint Co.

Sherwin-Williams Company

TCI Powder Coatings - RPM International, Inc.

Tiger Drylac USA, Inc.

Trimite Powders, Inc.

Vogel Industrial Coatings

#### Akzo Nobel Coatings, Inc./Interpon Powder Coatings

#### American Powder Coatings, Inc.

AmeriCoats

#### **Axalta Coating Systems**

Cardinal Paint and Powder

Decoral System USA Corp. Erie Powder Coatings, Inc.

#### **IGP North America**

Pioneer Powder Coatings, LLC

Powder Coating Research Group, Inc.

PPG Industries

Rodda Paint Co.

**Sherwin-Williams Company** 

TCI Powder Coatings - RPM International, Inc.

Tiger Drylac USA, Inc.

Trimite Powders, Inc.

**Troy Corporation** 

Vogel Industrial Coatings

#### **UL-Approved**

#### Akzo Nobel Coatings, Inc./Interpon Powder Coatings

#### American Powder Coatings, Inc.

AmeriCoats

#### **Axalta Coating Systems**

Cardinal Paint and Powder

Decoral System USA Corp.

Erie Powder Coatings, Inc.

#### **IGP North America**

Pioneer Powder Coatings, LLC

PPG Industries

Sherwin-Williams Company

TCI Powder Coatings - RPM International, Inc.

Tiger Drylac USA, Inc.

Trimite Powders, Inc.

#### **UV-Curable**

#### Akzo Nobel Coatings, Inc./Interpon Powder Coatings

#### American Powder Coatings, Inc.

**Axalta Coating Systems** 

Cardinal Paint and Powder

Decoral System USA Corp.

Erie Powder Coatings, Inc. Evonik Corporation

#### IGP North America

**Keyland Polymer** 

Powder Coating Research Group, Inc.

PPG Industries

Sherwin-Williams Company

Tiger Drylac USA, Inc.

Trimite Powders, Inc.

#### Veins Akzo Nobel Coatings, Inc./Interpon Powder

#### Coatings

American Powder Coatings, Inc.

#### AmeriCoats

**Axalta Coating Systems** 

Cardinal Paint and Powder Decoral System USA Corp.

Erie Powder Coatings, Inc.

IGP North America

Pioneer Powder Coatings, LLC Powder Coating Research Group, Inc.

Sherwin-Williams Company

TCI Powder Coatings - RPM International, Inc. Tiger Drylac USA, Inc.

Trimite Powders, Inc. **Vogel Industrial Coatings** 

#### Akzo Nobel Coatings, Inc./Interpon Powder Coatings

#### American Powder Coatings, Inc.

AmeriCoats

#### **Axalta Coating Systems**

Cardinal Paint and Powder

Decoral System USA Corp. Erie Powder Coatings, Inc.

**IGP North America** 

Pioneer Powder Coatings, LLC
Powder Coating Research Group, Inc.
PPG Industries
Sherwin-Williams Company
TCI Powder Coatings - RPM International, Inc.
Tiger Drylac USA, Inc.
Trimite Powders, Inc.
Vogel Industrial Coatings

#### **Zinc Rich Primers**

Akzo Nobel Coatings, Inc./Interpon Powder Coatings American Powder Coatings, Inc.

AmeriCoats Cardinal Paint and Powder Decoral System USA Corp. Erie Powder Coatings, Inc.

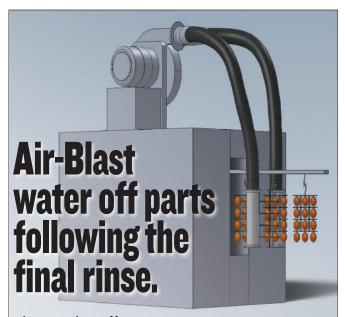
IGP North America

Powder Coating Research Group, Inc.
PPG Industries
Rodda Paint Co.
Sherwin-Williams Company
TCI Powder Coatings - RPM International, Inc.
Tiger Drylac USA, Inc.
Vogel Industrial Coatings

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# Holiday Testing of Enamel Coatings on Equipment

Vitreous enamel or porcelain enamel makes an excellent anti-corrosion barrier for boilers and tanks used in the chemical and pharmaceutical industries because it is impervious to high temperatures and chemically reactive substances. This protection is only guaranteed if the coating is 100% continuous and has no pores, cracks, or other defects that could allow exchange between the equipment and its contents. A porosity (holiday) tester is a reliable way to determine this.

Steel tanks, pipes and mixers are often used in the manufacture of chemical and pharmaceutical products. To protect these parts from corrosion, they are coated with enamel 0.8-2.4 mm thick, depending on the requirements at hand. To ensure 100% protection, the enamel must be checked for gaps: To this end, the ISO 2746 standard test A for enameled articles for service under highly corrosive conditions specifies that the electrode of a high-voltage probe be moved slowly across the surface of the enamel. If the layer's electrically insulating effect is interrupted (indicating a pore), the voltage drops suddenly. It is this voltage drop that is detected and signaled by the testing instrument.



FISCHER will be exhibiting this instrument at SSPC (#905) and NACE CORROSION (#1150).

Please visit us for a consultation on your measurement needs.



The FISCHER POROSCOPE® Series is perfectly suited for the nondestructive porosity testing of enamel coatings. The robust design of the probe head ensures longevity and meets all safety requirements for working with high voltage. Depending on the topology of the object to be tested, various electrodes are available for use, including flat brushes, sweepers or smaller whisks for testing inside of cavities.

Porosity (or holiday) testing ideally takes place right after the enameling process. The voltage applied is typically between 12 and 20 kV, depending on the thickness of the enamel layer. Based on the values laid out in the ISO 2746 standard, the correct voltage can be set directly on the probe head. Regular porosity evaluation during the fabrication of such pipes, tanks and mixers is the only way to verify the integrity of the enamel – a critical barrier that not only provides for corrosion protection of these components but also safeguards against contamination of their valuable contents.

The POROSCOPE® HV20 is ideal for high voltage porosity testing of the vitreous and porcelain enamel coatings often used on equipment and infrastructure for the chemical and pharmaceutical industries. The adjustable range of 4-20 kV ensures that all common thicknesses can be reliably checked for defects such as cracks, pores and other weaknesses.

www.fischer-technology.com (860) 683-0781 info@fischer-technology.com



Coating Thickness III Material Analysis Q Microhardness V Material Testing



#### CHEMICAL

#### **Cleaners**

Bulk Chemicals, Inc.
Calvary Industries, Inc.
Chemetall US, Inc.
Coral Chemical
DuBois Chemicals
EnviroServe Chemicals, Inc.
Hubbard-Hall, Inc.
Lincoln Chemical Corporation
Torch Surface Technologies

# Troy Chemical Industries, Inc. Conversion Coatings, Chromate

Atotech
Bulk Chemicals, Inc.
Calvary Industries, Inc.
Chemetall US, Inc.
Coral Chemical
DuBois Chemicals
Henkel Corporation
Hubbard-Hall, Inc.
Lincoln Chemical Corporation
Torch Surface Technologies

#### **Conversion Coatings, Chrome-Free**

Atotech
Bulk Chemicals, Inc.
Calvary Industries, Inc.
Chemetall US, Inc.
Coral Chemical
DuBois Chemicals
EnviroServe Chemicals, Inc.
Henkel Corporation
Hubbard-Hall, Inc.
Lincoln Chemical Corporation
Torch Surface Technologies
Troy Chemical Industries, Inc.

#### Conversion Coatings, Dry In Place (DIP)

Atotech
Bulk Chemicals, Inc.
Calvary Industries, Inc.
Chemetall US, Inc.
DuBois Chemicals
EnviroServe Chemicals. Inc.

Henkel Corporation **Hubbard-Hall, Inc.**Lincoln Chemical Corporation **Torch Surface Technologies Troy Chemical Industries, Inc.** 

# Conversion Coatings, Iron Phosphate

Atotech
Bulk Chemicals, Inc.
Calvary Industries, Inc.
Chemetall US, Inc.
DuBois Chemicals
EnviroServe Chemicals, Inc.
Henkel Corporation
Hubbard-Hall, Inc.
Lincoln Chemical Corporation
Torch Surface Technologies
Troy Chemical Industries, Inc.

#### Conversion Coatings, Nanotechnology

Bulk Chemicals, Inc.
Calvary Industries, Inc.
Chemetall US, Inc.
DuBois Chemicals
EnviroServe Chemicals, Inc.
Henkel Corporation
Hubbard-Hall, Inc.
Lincoln Chemical Corporation
Torch Surface Technologies
Troy Chemical Industries, Inc.

#### Conversion Coatings, Zinc Phosphate

Atotech
Bulk Chemicals, Inc.
Calvary Industries, Inc.
Chemetall US, Inc.
DuBois Chemicals
EnviroServe Chemicals, Inc.
Henkel Corporation
Hubbard-Hall, Inc.
Lincoln Chemical Corporation
Torch Surface Technologies

#### **Conversion Coatings, Ziconium**

Bulk Chemicals, Inc.
Calvary Industries, Inc.

Chemetall US, Inc.
DuBois Chemicals
EnviroServe Chemicals, Inc.
Hubbard-Hall, Inc.
Torch Surface Technologies
Troy Chemical Industries, Inc.

#### **MECHANICAL**

#### Abrasive/Blast Media

Henkel Corporation Reliant Finishing Systems



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# How PCI Can Benefit You

want to stress the benefits of membership and more importantly the benefits of attending events. I would hope to encourage others to join and participate in The Powder Coating Institute (PCI). Members can gain information from PCI programs, and we can learn from each other's experiences.

#### **Have a Voice**

As part of the powder coating industry, have your voice heard. PCI membership allows you to join the committees that are important to you and have issues that are important to you addressed or at least be a point of discussion. Be an advocate for your company or industry by being a member and participating as a PCI member.

#### **Education**

As a supplier, this education is very important. Staying up on any new developments and being able to discuss these with customers is critical to supplying the best systems. Knowing the latest trends in powder coatings, pretreatment, powder curing, system design, and application methods can help customers be more efficient and profitable.

#### **Networking**

For customers, the benefits are knowing suppliers in a non-commercial atmosphere and staying current on new developments of all parts of the coating industry. It is important to understand the types of powders for different environments for different products. Also you may meet other manufacturing companies trying to solve similar issues or striving to achieve higher levels of quality.

So again, I just want to stress my appreciation for all the benefits that The Powder Coating Institute brings to its members.

Marty Powell is business development manager at Engineered Finishing Systems LLC in Crystal Lake, Ill. He can be reached at 815-893-6090 or via email at marty.powell@engineeredfinishingsystems.com.





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Continued on page 34

Continued from page 33



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Continued on page 36

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Continued from page 35

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Continued on page 38



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## **You Sure It's Cured?**

Dear Joe,

I am using a gloss black polyester based powder paint in an environment where denatured alcohol is present. When the surface comes in contact with the denatured alcohol the gloss hazes over and becomes dull. Similarly, I have a polished steel/nickel plated part with an alcohol based liquid lacquer overcoat that is suffering the same fate.

I'm looking for the chemistry in a gloss black powder and a clear gloss powder that I can substitute for the lacquer that will survive the environment.

> Thanks, Steven S.

## **AAMA Lookin' for Specs**

Hi Joe,

I am trying to locate specifications for different powder coat systems, including:

- TGIC polyester powder coat
- · HAA polyester powder coat
- · Epoxy powder coat

I have information for PVDF powder coat systems under AAMA 2604 and 2605. Any help you can provide would be greatly appreciated.

Thank you, Ron



Hi Ron,

Specifications are established nearly always based on performance rather than chemistry. The AAMA specifications used in the powder coating world are this way. Powder chemistries (e.g., polyester-TGIC, polyester-HAA, epoxy, etc.) can vary tremendously based on formulation. For instance, some polyester-TGIC formulas are only capable of passing AAMA 2603 whereas others pass AAMA 2604. Some epoxies pass a specification for laboratory furniture whereas others are used for gas and oil pipelines.

Hence it is not possible to provide a specification based on powder coating chemistry type but on the expected performance of the finish.

Hi Steve,

Thanks for your question. Denatured alcohol will attack some powder coatings but not others. You mention that you're using a black high gloss polyester. Some polyesters are formulated for chemical resistance whereas others are more for decorative purposes. The one you're using may be the latter.

First, before you change coatings, ensure that the powder is achieving full cure. A less than fully cured powder will be attacked by organic solvents regardless of the chemistry. To check for cure, I recommend leaving the coated part in the cure oven for a longer period of time, say an additional 10 minutes and check the resistance to denatured alcohol. If it's acceptable, then problem solved.

If you see no change in resistance, then you should consider switching to a more chemical resistant product. Two chemistries immediately come to mind, polyurethanes and epoxies. Both provide very good to excellent solvent resistance. Epoxies fade in sunlight, so unless this product will never see the (direct) light of day, then you should opt for the polyurethane chemistry. Polyurethanes are a good choice for a high gloss finish as they have relatively low viscosity and provide a glossy surface even at somewhat thin films.

Regarding a clear coat to replace the lacquer, polyurethane is also a good choice. One thing to always keep in mind however, absolutely make sure that your coating is completely cured. Otherwise you cannot expect the film to resist chemical attack, chipping or scratches.

I hope that this helps.

- Joe Powder





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